

COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

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B	U	I	L	D	I	N	G	,			P	A	S	E	O	D	E	R	O	X	A	S								
A	V	E	N	U	E			C	O	R	N	E	R		L	E	G	A	Z	P	I		S	T	R	E	E	T	,	
L	E	G	A	S	P	I			V	I	L	L	A	G	E	,		M	A	K	A	T	I		C	I	T	Y		

(Business Address: No./Street/City/Town/Province)

**ATTY. SHERLEEN LOURDS R.
MACATANGAY**

Contact Person

(632) 8813-4678

Company's Telephone Number

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3	0
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Month

Day

Fiscal Year

SEC FORM 17-C	2 ND WEDNESDAY OF DECEMBER
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SEC FORM 17-C

FORM TYPE

**2ND WEDNESDAY OF
DECEMBER**

Month

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Annual Meeting

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders.

Total Amount of Borrowings

[illegible]

Domestic

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Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMP

STAMP

Remarks=pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **26 June 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200909233** 3. BIR Tax Identification No. **007-315-916**
4. **ALTERNERGY HOLDINGS CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Level 3B, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St.,
Legaspi Village, Makati City**
Address of principal office **1229**
Postal Code
8. **(+632) 88134678**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,933,840,480
Perpetual Preferred Shares 1	370,398,637

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Gentlemen:

Please be informed that the Securities and Exchange Commission (the "SEC") approved the equity restructuring of Alternergy Holdings Corporation (the "Corporation") to wipe-out the Corporation's deficit as of 30 June 2023 in the amount of Forty Two Million Two Hundred Seventy One Thousand Five Hundred Forty Pesos (PhP42,271,540.00) against the Corporation's additional paid-in capital of One Billion Six Hundred Forty Three Million Seven Hundred Forty Two Thousand One Hundred Eighty Nine Pesos (PhP1,643,742,189.00). A copy of the Certificate of Approval of Equity Restructuring dated 20 June 2024 received by the Corporation from the SEC today, 26 June 2024, is attached.

Should you wish further clarification on the matters contained herein, please let us know.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTERNERGY HOLDINGS CORPORATION

By:


ANNA MELISSA R. LICHAYTO
Corporate Secretary
26 June 2024



REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters
7907 Makati Avenue, Salcedo Village,
Barangay Bel-Air, Makati City, 1209, Metro Manila

COMPANY REG. NO. CS200909233

CERTIFICATE OF APPROVAL OF
EQUITY RESTRUCTURING

KNOW ALL PERSONS BY THESE PRESENTS:

THIS IS TO CERTIFY that the equity restructuring to fully wipe-out the deficit as of June 30, 2023 in the amount of P42,271,540.00 against the Additional Paid-in Capital (APIC) of P1,643,742,189.00 of

ALTERNERGY HOLDINGS CORPORATION

was approved by the Commission on this date considering the all the requirements have been complied with provided that the remaining APIC of P1,601,470,649.00 cannot be applied for future losses that may be incurred by the company without prior approval of the Commission.

IN WITNESS WHEREOF, I have set my hand and caused the seal of this Commission to be affixed to this Certificate at The SEC Headquarters, 7907 Makati Avenue, Salcedo Village, Barangay Bel-Air, Makati City, 1209, Metro Manila, Philippines, this 20th day of June, Twenty Twenty-Four.

GERARDO F. DEL ROSARIO

Director

Company Registration and Monitoring Department

DAC/100