

COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

L	E	V	E	L	3	B	,	1	1	1	P	A	S	E	O	D	E	R	O	X	A	S			
B	U	I	L	D	I	N	G	,	P	A	S	E	O	D	E	R	O	X	A	S					
A	V	E	N	U	E	C	O	R	N	E	R	L	E	G	A	Z	P	I	S	T	R	E	E	T	,
L	E	G	A	S	P	I		V	I	L	L	A	G	E	,	M	A	K	A	T	I	C	I	T	Y

(Business Address: No./Street/City/Town/Province)

**ATTY. SHERLEEN LOURDS R.
MACATANGAY**

Contact Person

8840-3783

Company's Telephone Number

0	6
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3	0
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Month

Day

Fiscal Year

SEC FORM 17-C

FORM TYPE

**2ND WEDNESDAY OF
DECEMBER**

Month

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders.

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMP

Remarks=pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **19 March 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200909233** 3. BIR Tax Identification No. **007-315-916**
4. **ALTERNERGY HOLDINGS CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Level 3B, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St.,
Legaspi Village, Makati City**
Address of principal office **1229**
Postal Code
8. **(+632) 88134678**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,933,840,480
Perpetual Preferred Shares 1	370,398,637

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Gentlemen:

Please be informed that in a Certificate of Filing of Enabling Resolution dated 19 March 2024, the Securities and Exchange Commission (the "SEC") certified that the Corporation filed with the SEC the Secretary's Certificate containing the enabling resolution authorizing the Corporation to enter into a Term Sheet and Subscription Agreement with the Government Service Insurance System ("GSIS") for the subscription by the GSIS to One Hundred Million (100,000,000) Perpetual Preferred Shares 2 – Series A shares of the Corporation at a subscription price of Fourteen Pesos and Fifty Centavos (PhP14.50) per share or a total subscription price of One Billion Four Hundred Fifty Million Pesos (PhP1,450,000,000.00), under such terms and conditions as may be beneficial to the Corporation.

Should you wish further clarification on the matters contained herein, please let us know.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTERNERGY HOLDINGS CORPORATION

By:


ANNA MELISSA R. LICHAYTOO
Corporate Secretary
19 March 2024