

# COVER SHEET

C S 2 0 0 9 0 9 2 3 3  
S.E.C. Registration Number

A L T E R N E R G Y   H O L D I N G S  
C O R P O R A T I O N  
(Company's Full Name)

L E V E L   3 B ,   1 1 1   P A S E O   D E   R O X A S  
B U I L D I N G ,   P A S E O   D E   R O X A S  
A V E N U E   C O R N E R   L E G A Z P I   S T R E E T ,  
L E G A S P I   V I L L A G E ,   M A K A T I   C I T Y  
(Business Address: No./Street/City/Town/Province)

ATTY. JANINA C. ARRIOLA  
Contact Person

(+632) 8813 4678  
Company's Telephone  
Number

0 6   3 0  
Month   Day  
Fiscal Year

SEC FORM 17-C  
FORM TYPE  
Month   Day  
Annual Meeting

Dept. Requiring this Doc.

Secondary License Type, If Applicable

Amended Articles Number/Section

Total No. of Stockholders.

Total Amount of Borrowings  
Domestic   Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMP

Remarks=pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 23 October 2025  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200909233 3. BIR Tax Identification No. 007-315-916
4. ALTERNERGY HOLDINGS CORPORATION  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. Level 3B, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St.,  
Legaspi Village, Makati City 1229  
Address of principal office Postal Code
8. (+632) 8813-4678  
Issuer's telephone number, including area code
9. Not Applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|---------------------|--------------------------------------------------------------------------------|
|---------------------|--------------------------------------------------------------------------------|

|                                       |                      |
|---------------------------------------|----------------------|
| <u>Common</u>                         | <u>3,933,840,480</u> |
| <u>Perpetual Preferred 1</u>          | <u>370,398,637</u>   |
| <u>Perpetual Preferred 2-Series A</u> | <u>100,000,000</u>   |

11. Indicate the item numbers reported herein: Item 9 - Other Events

Alternergy Holdings Corporation ("ALTER") announced that it has sealed a Php2.4 billion co-investment for 40% stake in its Tanay and Alabat wind projects from ABC Energy Inc. ("ABC Energy"), the energy holding subsidiary of listed A Brown Company Inc.. ABC Energy will acquire a 40% equity stake in each of two (2) ALTER project companies, Alternergy Tanay Wind Corporation ("ATWC") and Alabat Wind Power Corporation ("AWPC"). ALTER's wind holding company, Alternergy Wind Holdings Corporation ("AWHC"), will retain majority 60% ownership in ATWC and AWPC.

Proceeds from the co-investment is in line with ALTER's strategy to recycle capital to fund its project pipeline in wind, solar, run of river and battery storage.

AlphaPrimus Advisors and Astris Finance acted as Joint Financial Advisors to ALTER while Mabuhay Capital acted as Financial Advisor to ABC Energy. Romulo Mabanta Buenaventura Sayoc & de los Angeles acted as legal counsel to ALTER while Picazo Buyco Tan Fider Santos & Dee acted as legal counsel to ABC Energy. The transaction is subject to regulatory review and/or approval by the relevant governmental agencies, such as the Philippine Competition Commission ("PCC").

Attached Media Release document for details on the matter.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTERNERGY HOLDINGS CORPORATION

By:

A handwritten signature in black ink, appearing to read "Jan Arriola", written over the printed name.

JANINA C. ARRIOLA  
Corporate Information Officer

23 October 2025

Date