COVER SHEET

CS200909233
S.E.C. Registration Number

ALTERNERGY HOLDINGS CORPORATION
(Company's Full Name)

LEVEL 3B, 111 PASEO DE ROXAS BUILDING, PASEO DE ROXAS AVENUE CORNER LEGAZPI STREET, LEGASPI VILLAGE, MAKATI CITY
(Business Address: No./Street/City/Town/Province)

ATTY. SHERLEEN LOURDS R. MACATANGAY
Contact Person

(632) 8813-4678
Company's Telephone Number

06 30
Month *Day*
Fiscal Year

SEC FORM 17-C (15 JULY 2025)
FORM TYPE

2ND WEDNESDAY OF DECEMBER
Month *Day*
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders.

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMP

Remarks=pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **15 July 2025**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200909233** 3. BIR Tax Identification No. **007-315-916**

4. **ALTERNERGY HOLDINGS CORPORATION**
   Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code:

7. **Level 3B, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St., Legaspi Village, Makati City**
   Address of principal office
   1229
   Postal Code

8. **(+632) 88134678**
   Issuer's telephone number, including area code

9. **Not Applicable**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	**3,933,840,480**
Perpetual Preferred 1	**370,398,637**
Perpetual Preferred 2- Series A	**100,000,000**

11. Indicate the item numbers reported herein: **Item 6 – Changes in Securities and Item 9 – Other Events**

Gentlemen:

Please be informed that in a Special Board Meeting held today, 15 July 2025, the Board of Directors of Alternergy Holdings Corporation (the "Corporation") approved the following:

1. Declaration of cash dividends to the holders of the Common Shares in the amount of One Centavo (PhP0.01) per share or a total of Thirty Nine Million Three Hundred Thirty Eight Thousand Four Hundred Four Pesos and Eighty Centavos (PhP39,338,404.80) to be taken out of the unrestricted retained earnings of the Corporation as of 30 June 2025. All holders of Common Shares as of 14 August 2025 (record date) shall be entitled to dividends payable on or before 11 September 2025 (payment date).

2. Creation of new classes of Perpetual Preferred Shares 2 by way of reclassifying the existing Common Shares of the Corporation such that the current Ten Billion Four Hundred Six Million Two Hundred Ninety One Thousand One Hundred Sixty (10,406,291,160) Common Shares shall be re-classified as follows:

   (a) Nine Billion Nine Hundred Six Million Two Hundred Ninety One Thousand One Hundred Sixty (9,906,291,160) Common Shares with a par value of Ten Centavos (PhP0.10) per share;

   (b) One Hundred Million (100,000,000) Perpetual Preferred Shares 2 – Series D with a par value of Ten Centavos (PhP0.10) per share;

   (c) One Hundred Million (100,000,000) Perpetual Preferred Shares 2 – Series E with a par value of Ten Centavos (PhP0.10) per share;

   (d) One Hundred Million (100,000,000) Perpetual Preferred Shares 2 – Series F with a par value of Ten Centavos (PhP0.10) per share;

   (e) One Hundred Million (100,000,000) Perpetual Preferred Shares 2 – Series G with a par value of Ten Centavos (PhP0.10) per share; and

   (f) One Hundred Million (100,000,000) Perpetual Preferred Shares 2 – Series H with a par value of Ten Centavos (PhP0.10) per share.

   All the current issued and outstanding Common Shares shall remain as Common Shares and shall have the same rights as the current Common Shares of the Corporation.

   The Perpetual Preferred Shares 2 – Series D to H shall have the same features as the existing Perpetual Preferred Shares 2 – Series A to C of the Corporation.

The reclassification of the Common Shares to Common Shares and Perpetual Preferred Shares 2 – Series D to H is undertaken in anticipation of the Corporation's upcoming capital raising exercise.

3. Amendment of Article Seventh of the Corporation's Amended Articles of Incorporation to reflect the reclassification of the Corporation's Common Shares to Common Shares and Perpetual Preferred Shares 2 – Series D to H.

4. Convening of a Special Stockholders' Meeting on 3 September 2025, Wednesday, at 10:00 a.m. by way of remote communication, for, among others, the reclassification of Common Shares and the amendment of Article Seventh of the Amended Articles of Incorporation to reflect the reclassification of Common Shares.

   All stockholders of record as of the close of business hours on 27 August 2025 shall be entitled to notice of, and to vote at, said meeting.

   The proposed Agenda for the Special Stockholders' Meeting shall be as follows:

   a. Call to Order;
   b. Secretary's Proof of the Required Notice;
   c. Proof of the Presence of a Quorum;
   d. Reclassification of Common Shares and Amendment of Article Seventh of the Articles of Incorporation;
   e. Other Matters;
   f. Adjournment.

Should you wish further clarification on the matters contained herein, please let us know.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTERNERGY HOLDINGS CORPORATION

By:

ANNA MELISSA R. LICHAYTOO
Corporate Secretary
15 July 2025