

COVER SHEET

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S.E.C. Registration Number

[illegible][illegible]

(Company's Full Name)

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LEGASPI VILLAGE, MAKATI CITY

(Business Address: No./Street/City/Town/Province)

ATTY. SHERLEEN LOURDS R.
MACATANGAY

Contact Person

8840-3783

Company's Telephone Number

0	6
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Month

3	0
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Day

Fiscal Year

SEC FORM 17-C

FORM TYPE

**2ND WEDNESDAY OF
DECEMBER**

Month

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders.

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMP

Remarks=pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **12 December 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200909233** 3. BIR Tax Identification No. **007-315-916**
4. **ALTERNERGY HOLDINGS CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Level 3B, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St.,
Legaspi Village, Makati City**
Address of principal office **1229**
Postal Code
8. **(+632) 88134678**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,933,840,480
Perpetual Preferred Shares 1	370,398,637

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Gentlemen:

Please be informed that in its meeting held on 12 December 2023, the Board of Directors of Alternergy Holdings Corporation (the "Corporation") approved the appointment of BDO Capital & Investment Corporation ("BDO Capital") as the Corporation's Mandated Lead Arranger ("MLA") for an up to Four Billion Pesos (PhP4,000,000,000.00) fixed rate green corporate notes issuance of the Corporation (the "Notes"). The Board has authorized Management to discuss and negotiate on the terms of the Notes. The final terms and issuance of the Notes shall be subject to the approval of the Board.

The appointment of BDO Capital as MLA for the Notes is in relation to the Corporation's capital raising activity for the development of the renewable power projects won by the Corporation's subsidiaries under the Green Energy Auction 2 (GEA 2) Program of the Department of Energy.

Should you wish further clarification on the matters contained herein, please let us know.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTERNERGY HOLDINGS CORPORATION

By:


ANNA MELISSA R. LICHAYTOO
Corporate Secretary
12 December 2023