

COVER SHEET

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S.E.C. Registration Number

A	L	T	E	R	N	E	R	G	Y
H	O	L	D	I	N	G	S		
C	O	R	P	O	R	A	T	I	O
N									

(Company's Full Name)

L	E	V	E	L		3	B,		1	1	1	P	A	S	E	O	D	E	R	O	X	A	S			
B	U	I	L	D	I	N	G,		P	A	S	E	O	D	E	R	O	X	A	S						
A	V	E	N	U	E		C	O	R	N	E	R	L	E	G	A	Z	P	I	S	T	R	E	E	T,	
L	E	G	A	S	P	I		V	I	L	L	A	G	E,		M	A	K	A	T	I		C	I	T	Y

(Business Address: No./Street/City/Town/Province)

**ATTY. SHERLEEN LOURDS R.
MACATANGAY**

Contact Person

(632) 8813-4678

Company's Telephone Number

06
Month

30
Day

Fiscal Year

SEC FORM 17-C

FORM TYPE

**2ND WEDNESDAY OF
DECEMBER**

Month	Day
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Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders.

Domestic

Foreign

To be accomplished by SEC Personnel concerned

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File Number

File Number

LCU

Document I.D.

Document I.D.

Cashier

STAMP

Remarks=pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **29 May 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200909233** 3. BIR Tax Identification No. **007-315-916**
4. **ALTERNERGY HOLDINGS CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Level 3B, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St.,
Legaspi Village, Makati City**
Address of principal office **1229**
Postal Code
8. **(+632) 88134678**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,933,840,480
Perpetual Preferred Shares 1	370,398,637

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Gentlemen:

In relation to the previous disclosure of Alternergy Holdings Corporation (the "Corporation") in an SEC Form 17-C dated 7 May 2024, please be informed that the Corporation executed today, 29 May 2024, an Omnibus Loan and Security Agreement with, among others, BDO Unibank, Inc. as Lender, for the issuance of Two Billion Pesos (PhP2,000,000,000.00) under a Green Corporate Loan Facility. BDO Capital & Investment Corporation acted as Mandated Lead Arranger for this transaction.

Should you wish further clarification on the matters contained herein, please let us know.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTERNERGY HOLDINGS CORPORATION

By:


SHERLEEN LOURDS R. MACATANGAY
Assistant Corporate Secretary
29 May 2024