COVER SHEET

CS200909233

S.E.C. Registration Number

ALTERNERGY HOLDINGS CORPORATION

(Company's Full Name)

LEVEL 3B, 111 PASEO DE ROXAS BUILDING, PASEO DE ROXAS AVENUE CORNER LEGAZPI STREET, LEGASPI VILLAGE, MAKATI CITY

(Business Address: No./Street/City/Town/Province)

ATTY. SHERLEEN LOURDS R. MACATANGAY	8840-3783
Contact Person	Company's Telephone Number

06 30	**SEC FORM 17-C**	**2ND WEDNESDAY OF DECEMBER**
Month *Day*	FORM TYPE	*Month* *Day*
Fiscal Year		Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders.

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMP

Remarks=pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **25 MAY 2023**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200909233** 3. BIR Tax Identification No. **007-315-916**

4. **ALTERNERGY HOLDINGS CORPORATION**
   Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code:

7. **Level 3B, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St., Legaspi Village, Makati City** **1229**
   Address of principal office Postal Code

8. **(+632) 7759-4327**
   Issuer's telephone number, including area code

9. **Not Applicable**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	**3,933,840,480**
Preferred	**370,398,637**
Outstanding Debt	**PhP1,565,657,460.00**

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Gentlemen:

Please be informed that the Securities and Exchange Commission approved the equity restructuring of Alternergy Holdings Corporation (the "Corporation") to wipe-out the Corporation's deficit as of 30 June 2022 in the amount of One Hundred Twenty Million Two Hundred Fifty Seven Thousand Four Hundred Six Pesos (PhP120,257,406.00) against the Corporation's additional paid-in capital of Three Hundred Fifteen Million Eight Hundred Two Thousand Five Hundred Eighty Pesos (PhP315,802,580.00). A copy of the Certificate of Approval of Equity Restructuring dated 15 May 2023 received by the Corporation from its external counsel on 25 May 2023 is attached.

Should you wish further clarification on the matters contained herein, please let us know.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTERNERGY HOLDINGS CORPORATION

By:

ANNA MELISSA R. LICHAYTOO
Corporate Secretary
25 May 2023

REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION
The SEC Headquarters
7907 Makati Avenue, Salcedo Village,
Barangay Bel-Air, Makati City, 1209, Metro Manila

COMPANY REG. NO. CS200909233

CERTIFICATE OF APPROVAL OF EQUITY RESTRUCTURING

KNOW ALL PERSONS BY THESE PRESENTS:

THIS IS TO CERTIFY that the equity restructuring to wipe-out the deficit as of June 30, 2022 in the amount of P120,257,406.00 against the Additional Paid-in Capital (APIC) of P315,802,580.00 of

ALTERNERGY HOLDINGS CORPORATION

was approved by the Commission on this date considering the all the requirements have been complied with provided that the remaining APIC of P195,545,174.00 cannot be applied for future losses that may be incurred by the company without prior approval of the Commission.

IN WITNESS WHEREOF, I have set my hand and caused the seal of this Commission to be affixed to this Certificate at The SEC Headquarters, 7907 Makati Avenue, Salcedo Village, Barangay Bel-Air, Makati City, 1209, Metro Manila, Philippines, this 15th day of May, Twenty Twenty Three.

Kenneth Joy A. Quimio

KENNETH JOY A. QUIMIO
Officer-in-Charge
Company Registration and Monitoring Department

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