

COVER SHEET

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S.E.C. Registration Number

[illegible][illegible]

(Company's Full Name)

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(Business Address: No./Street/City/Town/Province)

ATTY. SHERLEEN LOURDS R.
MACATANGAY

Contact Person

8840-3783

Company's Telephone Number

0	6
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Month

3	0
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Day

Fiscal Year

SEC FORM 17-C

FORM TYPE

**2ND WEDNESDAY OF
DECEMBER**

Month Day

Annual Meeting

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Page 10

Total No. of Stockholders.

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMP

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 10 MAY 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200909233 3. BIR Tax Identification No. 007-315-916
4. ALTERNERGY HOLDINGS CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Level 3b, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St.,
Legaspi Village, Makati City 1229
Address of principal office Postal Code
8. (+632) 7759-4327
Issuer's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|---------------------|--|
| <u>Common</u> | <u>3,933,840,480</u> |
| <u>Preferred</u> | <u>370,398,637</u> |
11. Indicate the item numbers reported herein: Item 9 - Other Events

Gentlemen:

Please be informed that at the Regular Meeting of the Board of Directors of Alternergy Holdings Corporation (the "Corporation") held today, 10 May 2023, the Board of Directors of the Corporation approved the reallocation on the planned use of proceeds from the initial public offering (the "IPO proceeds"). Specifically, a portion of the IPO proceeds amounting to Php226 million originally intended for the development of the Lamut Hydro Project will be reallocated and used for the development of the Solana Solar Project. After the re-allocation on the use of the IPO proceeds, the total IPO proceeds to be used for the development of the Lamut Hydro Project and Solana Solar Project are Php88 million and Php476 million, respectively.

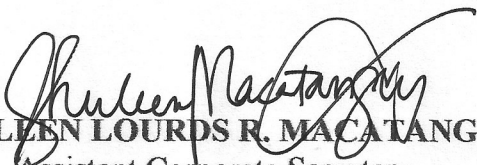
Should you wish further clarification on the matters contained herein, please let us know.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTERNERGY HOLDINGS CORPORATION

By:


SHERLEEN LOURDS R. MACATANGAY
Assistant Corporate Secretary
10 May 2023