



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **12 February 2026**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200909233** 3. BIR Tax Identification No. **007-315-916**
4. **ALTERNERGY HOLDINGS CORPORATION**  
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **Level 3B, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St.,  
Legaspi Village, Makati City** **1229**  
Address of principal office Postal Code
8. **(+632) 88134678**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common</b>	<b>3,933,840,480</b>
<b>Perpetual Preferred 1</b>	<b>370,398,637</b>
<b>Perpetual Preferred 2- Series A</b>	<b>100,000,000</b>

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Gentlemen:

Please be informed that in the Regular Meeting of the Board of Directors held today, 12 February 2026, the Board of Directors of Alternergy Holdings Corporation (the “Corporation”) approved, among others, the following:

1. Public Offering of Perpetual Preferred Shares 2 (“Public Offering”), as follows:
  - a. Issuance and Public Offering of up to Fifty Million (50,000,000) Perpetual Preferred Shares 2, in one or more series, to be denominated as “Green Preferred Shares”, at an offer price of One Hundred Pesos (PhP100.00) per share from the unissued capital stock of the Corporation, consisting of up to Thirty Million (30,000,000) Perpetual Preferred Shares 2, valued at up to Three Billion Pesos (PhP3,000,000,000.00), with an oversubscription option of up to Twenty Million (20,000,000) Perpetual Preferred Shares 2, valued at up to Two Billion Pesos (PhP2,000,000,000.00) (collectively, the “Offer Shares”);
  - b. Appointment of PNB Capital and Investment Corporation and RCBC Capital Corporation as the Joint Issue Managers, Joint Lead Underwriters and Joint Bookrunners in relation to the Offer Shares and for the Public Offering; and
  - c. Delegation to the Executive Committee of the (i) authority to finalize the number and class of the Perpetual Preferred Shares 2 to be issued, the dividend rate, rights, preferences, redeemability, and other features of the Offer Shares, and (ii) authority to perform all acts related to, or as may be necessary for, the Offer Shares and Public Offering, including, but not limited to, the filing of a Registration Statement and Listing Application with the Securities and Exchange Commission and the Philippine Stock Exchange;
2. Convening of a Special Shareholders’ Meeting on 8 April 2026, Wednesday, at 10:00 a.m., by way of remote communication.

All shareholders of record as of the close of business hours on 17 March 2026 shall be entitled to notice of, and to vote at, said meeting.

The proposed Agenda for the Special Shareholders’ Meeting shall, among others, include:

- I. Public Offering of Perpetual Preferred Shares 2 (“Public Offering”), as follows:
  - A. Issuance and Public Offering of up to Fifty Million (50,000,000) Perpetual Preferred Shares 2, in one or more series, to be denominated as “Green Preferred Shares”, at an offer price of One Hundred Pesos (PhP100.00) per share from the unissued capital stock of the Corporation, consisting of up to Thirty Million (30,000,000) Perpetual

Preferred Shares 2, valued at up to Three Billion Pesos (PhP3,000,000,000.00), with an oversubscription option of up to Twenty Million (20,000,000) Perpetual Preferred Shares 2, valued at up to Two Billion Pesos (PhP2,000,000,000.00) (collectively, the “Offer Shares”); and

- B. Ratification of the delegation to the Executive Committee of the (i) authority to finalize the number and class of the Perpetual Preferred Shares 2 to be issued, the dividend rate, rights, preferences, redeemability, and other features of the Offer Shares, and (ii) authority to perform all acts related to, or as may be necessary for, the Offer Shares and Public Offering, including, but not limited to, the filing of a Registration Statement and Listing Application with the Securities and Exchange Commission and the Philippine Stock Exchange.

Should you wish further clarification on the matters contained herein, please let us know.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ALTERENERGY HOLDINGS CORPORATION**

By:

  
ANNA MELISSA R. LICHAYTOO  
Corporate Secretary  
12 February 2026