COVER SHEET

CS200909233

S.E.C. Registration Number

ALTERNERGY HOLDINGS CORPORATION

(Company's Full Name)

LEVEL 3B, 111 PASEO DE ROXAS BUILDING, PASEO DE ROXAS AVENUE CORNER LEGAZPI STREET, LEGASPI VILLAGE, MAKATI CITY

(Business Address: No./Street/City/Town/Province)

ATTY. SHERLEEN LOURDS R. MACATANGAY

Contact Person

8840-3783

Company's Telephone Number

0	6		3	0
Month			*Day*	

Fiscal Year

SEC FORM 17-C

FORM TYPE

2ND WEDNESDAY OF DECEMBER

Month *Day*

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders.

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMP

Remarks=pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **27 May 2024**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200909233** 3. BIR Tax Identification No. **007-315-916**

4. **ALTERNERGY HOLDINGS CORPORATION**
   Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code:

7. **Level 3B, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St., Legaspi Village, Makati City** — **1229**
   Address of principal office — Postal Code

8. **(+632) 88134678**
   Issuer's telephone number, including area code

9. **Not Applicable**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	**3,933,840,480**
Perpetual Preferred Shares 1	**370,398,637**

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Gentlemen:

Please be informed of the following:

A. Approval of Project Finance Loan by Alternergy Tanay Wind Corporation, an indirect wholly owned subsidiary of Alternergy Holdings Corporation

In its Board Meeting held today, 27 May 2024, the Board of Directors of Alternergy Tanay Wind Corporation ("Alternergy Tanay")[1], an indirect wholly owned subsidiary of Alternergy Holdings Corporation (the "Corporation"), approved the execution of an Omnibus Loan and Security Agreement (the "Loan Agreement"), for up to Eight Billion Pesos (PhP8,000,000,000.00) with Bank of the Philippine Islands and Security Bank Corporation as the Lenders. The secured project financing loan will partially fund the construction of a wind project in Tanay, Rizal. The Loan Agreement requires, among others, the creation of a security interest over the shares of Alternergy Tanay held by Alternergy Wind Holdings Corporation, and a Sponsor Undertaking by the Corporation, which were approved today at the respective Board Meetings of Alternergy Wind Holdings Corporation and the Corporation. BPI Capital Corporation and SB Capital Investment Corporation were the Mandated Joint Lead Arrangers for this transaction.

B. Approval by the Securities and Exchange Commission of the Equity Restructuring of Alternergy Wind Holdings Corporation (Formerly: Pililla AVPC Corporation)

The Securities and Exchange Commission approved the equity restructuring of Alternergy Wind Holdings Corporation (Formerly: Pililla AVPC Corporation) (hereinafter referred to as "Alternergy Wind Holdings"), a fully-owned subsidiary of Alternergy Holdings Corporation, to wipe-out Alternergy Wind Holdings' retained earnings deficit as of 31 December 2022 in the amount of One Hundred Thirty Million Three Hundred Ninety Four Thousand One Hundred Ninety Three Pesos (PhP130,394,193.00) against Alternergy Wind Holdings' additional paid-in capital of Three Hundred Eight Million Four Hundred Eighty Five Thousand Two Hundred Ninety Four Pesos (PhP308,485,294.00). The Certificate of Approval of Equity Restructuring dated 21 May 2024 was received by Alternergy Wind Holdings today, 27 May 2024.

Should you wish further clarification on the matters contained herein, please let us know.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTERNERGY HOLDINGS CORPORATION

By:

SHERLEEN LOURDS R. MACATANGAY
Assistant Corporate Secretary
27 May 2024

[1] Alternergy Tanay Wind Corporation is a corporation fully-owned by Alternergy Wind Holdings Corporation while Alternergy Wind Holdings Corporation is a corporation fully-owned by the Corporation. As such, the Corporation indirectly fully-owns Alternergy Tanay Wind Corporation.