COVER SHEET

CS200909233
S.E.C. Registration Number

ALTERNERGY HOLDINGS CORPORATION
(Company's Full Name)

LEVEL 3B, 111 PASEO DE ROXAS BUILDING, PASEO DE ROXAS AVENUE CORNER LEGAZPI STREET, LEGASPI VILLAGE, MAKATI CITY
(Business Address: No./Street/City/Town/Province)

ATTY. SHERLEEN LOURDS R. MACATANGAY
Contact Person

8840-3783
Company's Telephone Number

0 6 | 3 0
Month | *Day*
Fiscal Year

SEC FORM 17-C
FORM TYPE

2ND WEDNESDAY OF DECEMBER
Month *Day*
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders.

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMP

Remarks=pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **7 December 2023**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200909233** 3. BIR Tax Identification No. **007-315-916**

4. **ALTERNERGY HOLDINGS CORPORATION**
   Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines**
   Province, country or other jurisdiction of incorporation

6. ☐ (SEC Use Only)
   Industry Classification Code:

7. **Level 3B, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St., Legaspi Village, Makati City**
   Address of principal office
   1229
   Postal Code

8. **(+632) 88134678**
   Issuer's telephone number, including area code

9. **Not Applicable**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	**3,933,840,480**
Preferred	**370,398,637**

11. Indicate the item numbers reported herein: **Item 6 – Changes in Securities and Item 9 – Other Events**

Gentlemen:

Please be informed that the Corporation received today, 7 December 2023, the Certificate of Filing of Amended Articles of Incorporation issued by the Securities and Exchange Commission ("SEC") for the approval of the amendment of the following Articles of the Amended Articles of Incorporation of Alternergy Holdings Corporation (the "Corporation"):

1. Article Sixth to reflect the increase in the number of directors from seven (7) to nine (9).

2. Article Seventh to reclassify the Corporation's Preferred Shares to reflect the reclassification of the Corporation's Preferred Shares such that the current One Billion Four Hundred Eighty One Million Five Hundred Ninety Four Thousand Five Hundred Forty Eight (1,481,594,548) Preferred Shares with a par value of Ten Centavos (PhP0.10) per share are sub-divided as follows:

    a. One Billion One Hundred Eighty One Million Five Hundred Ninety Four Thousand Five Hundred Forty Eight (1,181,594,548) Preferred Shares known as "Perpetual Preferred Shares 1" with a par value of Ten Centavos (PhP0.10) per share; and

    b. Three Hundred Million (300,000,000) Preferred Shares known as "Perpetual Preferred Shares 2" with a par value of Ten Centavos (PhP0.10) per share and further sub-divided into:

        i. One Hundred Million (100,000,000) Perpetual Preferred Shares 2 – Series A with a par value of Ten Centavos (PhP0.10) per share;

        ii. One Hundred Million (100,000,000) Perpetual Preferred Shares 2 – Series B with a par value of Ten Centavos (PhP0.10) per share; and

        iii. One Hundred Million (100,000,000) Perpetual Preferred Shares 2 – Series C with a par value of Ten Centavos (PhP0.10) per share; and

    In relation to the reclassification of the Corporation's Preferred Shares, the approval by the SEC of the amendment of the Corporation's Amended Articles of Incorporation confirms the changes to the Preferred Shares of the Corporation as disclosed by the Corporation in its SEC Form 17-C submitted last 10 October 2023. To re-iterate, the new Perpetual Preferred Shares 1 have the same rights as the previous Preferred Shares of the Corporation. All the issued and outstanding Preferred Shares are reclassified as Perpetual Preferred Shares 1.

    The new Perpetual Preferred Shares 2 have the following features:

    a. With dividend rate to be determined by the Board at the time of issuance;

b. Cumulative in terms of payment of current and unpaid back dividends;

c. Non-voting (except in matters mandatorily required by law);

d. Non-participating in (x) any other further cash, property or stock dividends beyond that specifically determined at the time of issuance, and (y) distribution of corporate assets beyond the issue price specifically determined at the time of issuance;

e. Non-convertible to Common Shares;

f. With issue value to be determined by the Board of Directors at the time of issuance;

g. Redeemable at the option of the Corporation under such terms that the Board of Directors may approve at the time of issuance;

h. With preference over holders of Common Shares in the distribution of corporate assets and in the payment of dividends at the rate specified at the time of issuance;

i. With no pre-emptive rights to any issue of shares, whether Common or Preferred;

j. Re-issuable under such terms as the Board of Directors may approve at the time of re-issuance; and

k. May be transferred to foreign citizens, corporations or associations.

Should you wish further clarification on the matters contained herein, please let us know.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTERNERGY HOLDINGS CORPORATION

By:

ANNA MELISSA R. LICHAYTOO
Corporate Secretary
7 December 2023