COVER SHEET

C S 2 0 0 9 0 9 2 3 3

S.E.C. Registration Number

A L T E R N E R G Y H O L D I N G S
C O R P O R A T I O N

(Company's Full Name)

L E V E L 3 B , 1 1 1 P A S E O D E R O X A S
B U I L D I N G , P A S E O D E R O X A S
A V E N U E C O R N E R L E G A Z P I S T R E E T ,
L E G A S P I V I L L A G E , M A K A T I C I T Y

(Business Address: No./Street/City/Town/Province)

ATTY. SHERLEEN LOURDS R. MACATANGAY

Contact Person

8840-3783

Company's Telephone Number

0 6 | 3 0

Month *Day*

Fiscal Year

SEC FORM 17-C

FORM TYPE

2ND WEDNESDAY OF DECEMBER

Month *Day*

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders.

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMP

Remarks=pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **5 October 2023**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200909233** 3. BIR Tax Identification No. **007-315-916**

4. **ALTERNERGY HOLDINGS CORPORATION**
   Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines** 6. (SEC Use Only)

   Province, country or other jurisdiction of incorporation — Industry Classification Code:

7. **Level 3B, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St., Legaspi Village, Makati City** **1229**
   Address of principal office — Postal Code

8. **(+632) 88134678**
   Issuer's telephone number, including area code

9. **Not Applicable**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	**3,933,840,480**
Preferred	**370,398,637**

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

Gentlemen:

Please be informed that in its Regular Board Meeting held today, 5 October 2023, the Board of Directors of Alternergy Holdings Corporation (the "Corporation"), approved the following:

1. Quasi-reorganization to wipe off the Corporation's deficit to be effected by applying a portion of the Corporation's additional paid-in capital in the amount of Forty Two Million Two Hundred Seventy One Thousand Five Hundred Forty Pesos (PhP42,271,540.00) to the Corporation's deficit as of 30 June 2023, subject to the approval of the Securities and Exchange Commission;

2. The reallocation of the previously disclosed use of proceeds from the initial public offering (the "IPO") as follows:

Project	**Initial Budget/Use of Proceeds per IPO**	**Reallocation**	**Adjusted Budget/Use of Proceeds after Reallocation**
Tanay Wind Project	PhP50,000,000.00	PhP63,000,000.00	PhP113,000,000.00
Alabat Wind Project	PhP20,000,000.00	PhP80,000,000.00	PhP100,000,000.00
Offshore Wind Projects (Calavite and Tablas)	PhP60,000,000.00	(PhP55,000,000.00)	PhP5,000,000.00
Lamut Hydro Project	PhP88,000,000.00	(PhP88,000,000.00)	-
Total	PhP218,000,000.00		PhP218,000,000.00

3. To convene the Annual Stockholders' Meeting on 13 December 2023 at 10:00 a.m. by way of remote communication, for, among others, the following purposes:

   a. Call to Order
   b. Secretary's Proof of the Required Notice
   c. Proof of the Presence of a Quorum
   d. Approval of the Minutes of Previous Stockholders' Meetings
   e. Report of Management and the Board of Directors and Approval of the Audited Financial Statements as of the period ending 30 June 2023
   f. Ratification of All Acts, Transactions and Resolutions by the Board of Directors and Management since the 2022 Annual Stockholders' Meeting
   g. Election of Directors
   h. Ratification of Appointment of External Auditor
   i. Other Matters
   j. Adjournment

All stockholders of record as of the close of business hours on 20 November 2023 shall be entitled to notice of, and to vote at, said meeting.

Should you wish further clarification on the matters contained herein, please let us know.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTERNERGY HOLDINGS CORPORATION

By:

ANNA MELISSA R. LICHAYTOO
Corporate Secretary
5 October 2023